

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	§
THERMA-FLITE, INC.	§	Case No. 16-33469
THERMA-FLITE MANUFACTURING, LLC,	§	Case No. 16-33470
THERMA-FLITE TX. INC.	§	Case No. 16-33471
THERMA-FLITE INDUSTRIAL, INC.	§	Case No. 16-33473
THERMA-FLITE HOLDINGS, INC.	§	Case No. 16-33474
Debtors.	§	(Chapter 7 Cases)

NOTICE OF HEARING

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of Texas, Houston Division, has set a hearing (the "Hearing") on the *Motion for Substantive Consolidation* [Docket No. 87 Case No. 16-33469; Docket No. 75 Case No. 16-33470; Docket No. 24 Case No. 16-33474] filed by CFC Inc. ("CFC"), to be held before the Honorable David R. Jones, U.S. Bankruptcy Chief Judge, **on Wednesday, March 15, 2017 at 2:00 P.M. (Central Standard Time)** at Courtroom 400, United States Courthouse, 515 Rusk Street, Houston, Texas 77002.

RESPECTFULLY SUBMITTED this 14th day of February 2017,

GLAST, PHILLIPS & MURRAY, P.C.

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 14th day of February 2017, he hereby caused a copy of the foregoing Notice to be served on all parties receiving electronic notice via the Court's CM/ECF system and upon the parties listed below by U.S. first-class mail, postage prepaid.

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